# THE NOTES BELOW REPRESENT NOTES AFTER THE SECOND CHECK HAS BEEN COMPLETED.

Page:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE ROBERT E LAW

-DATE: 08/08/03 TIME: 8:30 DEPT: V9G ------

-1. CASE #: VC VS00276

CASE NAME: MTR OF LENA ANN ADALEEN PEDEN

**HEARING:** 

Hearing Re: ACCOUNTING REVIEW (041801).

COUNSEL:

LINDA LEEANN PREST (PET) ... PRO/PER

LENA ANN ADALEEN PREST (PCE)...CALDWELL, KENNEDY & PORTER, A.

CHARLES RAY SEALS (OBJ)...

1. Accounting up to 4-18-01 was to be filed for hearing on 8-8-03. Nothing new filed.

·		Page: oZ
CIVCAL4 PROBATE/GUARDIANSHIP/CONSE	RVATORSHIP	CALENDAR
HONORABLE JUDGE ROBERT E LA	W	
DATE: 08/08/03	TIME: 8:30	DEPT: V9G
1. CASE ##: VC VS00320		
CASE NAME: JIMMY F. ROBINSON		
HEARING:		
Hearing Re: ACCOUNTING.		
	C	COUNSEL:
WILLIE R GRAY	(PET)C/	ALDWELL, KENNEDY & PORTER
JIMMY F ROBINSON	(PCE)	

1. Accounting has been filed and is scheduled to be heard on 9-5-03.

 Matter is set for accounting review. No accounting has been filed. Clerk has given notice. Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue citations and have Conservator and counsel personally served.

(CPE)...PAUL P HENDERSON

THOMAS HOUGHLATIN

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CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE ROBERT E LAW

DATE: 08/08/03 TIME: 8:30 DEPT: V9G ------

1. CASE #: VC VS00335

CASE NAME: MATTER OF DALE R MERRIL

**HEARING: Accounting Review** 

COUNSEL:

DALE R MERRILL (PET) ... VAN D MILLER

THOMAS HOUGHTALIN (CPE)...PAUL P HENDERSON

 Matter is set for accounting review. No accounting has been filed. Clerk has given notice. Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue citations and have Conservator and counsel personally served.

CIVCAL4		Page	•
PROBATE/GUARDIANSHIP/CONSE	RVATORSHIP CAL	ENDAR	
HONORABLE JUDGE ROBERT E LAW	/		
DATE: 08/08/03	IME: 8:30	DEPT: V9G	
1. CASE #: VC VS00359			
CASE NAME: MTR OF MARGARET EL	IZABETH MCMAS	ΓER	
HEARING: Accounting Review			
	COUNS	SEL:	
SUE ELLEN MCMASTER	(CPE)PHILIPSO	N & ERDMIER	
MARGARET ELIZABETH MCMASTER	(CEP)		
CAROL L WINTERS	(TP )CALDWELL	., KENNEDY & PORTER, A.	

1. Matter is set for accounting review. No accounting has been filed. Matter was continued from 6-20-03 at the request of counsel. Nothing new filed.

Page:

CIVCAL4 PROBATE/GUARDIANSHIP/C	ONSERVATORSHIP C	ALENDAR	_
HONORABLE JUDGE ROBER	T E LAW		
DATE: 08/08/03	TIME: 8:30	DEPT: V9G	
1. CASE #: VC VS00368	·		
CASE NAME: *MF* MATTER O	OF FLORENCE J NAHA	ΛΥ	
HEARING:			
Petition for Appointment of Con	servator		
	CC	UNSEL:	
TERRENCE M NAHAY	(CPE)RICH	ARD S COLLINS	
FLORENCE NAHAY	(CEP)		
WALTER NAHAY	(PET) KYLE	E E WOOLDRIDGE	

Continued from 4-25-03 and 6-27-03. Nothing new filed. All other notes are from previous hearing. Terrence Nahay has filed an inventory and appraisal along with bank statements. See confidential envelope. The inventory and appraisal indicates that this is a final inventory and appraisal and that the assets are \$629,093.14. Assuming this is correct, we still do not know what the annual income for the estate would be, hence, the recommended bond amount still does not appear unreasonable.

Petition for conservatorship of the person and the estate, filed by Terrence Nahay.

- 1. Temporary letters issued 1-21-03.
- 2. Court Investigator report is in file.
- 3. File return of citation.
- 4. Medical and dementia powers are sought. Capacity declaration filed. Supports medical powers, but not dementia powers. Doctor has also filed a separate declaration concerning dangers associated with moving the Conservatee to a colder climate.
- 5. Dementia powers are sought. Court has appointed Attorney Lewis to represent Conservatee.
- 6. Bond needs to be set in the amount of \$664,000. Court ordered inventory and appraisal to be filed within 7 days of 1-21-03. Inventory and appraisal filed 5-2-03.

Petition for conservatorship of the person and the estate. This petition is filed by Walter Nahay.

- 1. Exparte orders were denied in favor of a competing petition.
- 2. Medical and dementia powers are sought. File a capacity declaration. **See** capacity information in preceding petition notes.
- 3. Dementia powers are sought. Court has appointed Attorney Lewis.
- 4. Petitioner wants to move Conservatee to Washington State.
- 5. Court Investigator report in file.
- 6. Set bond in the amount of \$664,000 if petition granted.

If either petition is granted set hearing for filing of inventory and appraisal for 2-27-04. (Unless court deems inventory and appraisal filed to be sufficient.) Set hearing for accounting review for 10-8-04. Accounting to be filed 30 days in advance.

NOTE UNAVAILABLITY OF COUNSEL PER DECLARATION OF ATTORNEY LEWIS PRIOR TO SETTING FUTURE DATES.

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CIVCAL4 PROBATE/GUARDIANSHIP/CONS HONORABLE JUDGE ROBERT E L		
DATE: 08/08/03	TIME: 8:30	DEPT: V9G
1. CASE #: VG VS00582	-	
CASE NAME: MTR OF ANTHONY	THOMAS FEJERA	N (MASTER FILE)
HEARING:		
Ex-Parte Motion Re: REINSTATE G	UARDIANSHIP	
	СО	UNSEL:
ANTHONY THOMAS FEJERAN	(MIN) ANN	IE E LEWIS
TERIANNE J PRENTICE	(PET)	
THOMAS E FEJERAN	(PET) PR	D/PER
JERRIMAE FEJERAN	(RES)	

- 1. Petitioner indicates that mother is not properly caring for the minor and placing the minor in danger in an auto and in what minor is fed. Petitioner also seeks reimbursement of psych evaluation. This hearing was continued from 2-25-03. Nothing new has been filed.
- 2. There is no proof of service of this petition.

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVA	ATORSHIP CALEN	NDAR	
HONORABLE JUDGE ROBERT E LAW			
DATE: 08/08/03 TIM	ИЕ: 8:30	DEPT: V9G	
1. CASE #: VG VS00975			
CASE NAME: MTTR OF MELODY MAE	HALL & BRANDO	N EUGENE HALL	
HEARING:			
Hearing Re: VISITATION WITH PARENT	ΓS.		
JESSICA LEE HOFFMAN MELODY MAE HALL BRANDON EUGENE HALL DIANE R HOFFMAN	(MIN) (MIN)	EL: LL, KENNEDY & PORTER, A LL, KENNEDY & PORTER, A	

1. Guardianship was established 6-20-03. Matter referred to F.C.S. re visitation. We are awaiting report.

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CIVCAL4 PROBATE/GUARDIANSHIP/C		ALENDAR
DATE: 08/08/03		DEPT: V9G
1. CASE #: VG VS01027		
CASE NAME: MTR OF JASON	N RYAN BATES, JR.	
HEARING:		
Hearing Re: PETITION FOR R	EUNIFICATION.	
	CO	UNSEL:
BRENDA LEA BATES	(PET) ANNI	E E LEWIS
JASON RYAN BATES, JR.	(MIN)	
LISA SHEPARD	(TP )PRO/P	ER

- 1. Mother has filed petition for reunification with the minor. Guardian has filed opposition. Matter is contested and should set on the contested calendar.
- 2. Court may wish to appoint counsel for the minor and request a Court Investigator report.

	Page	):
CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVATOR HONORABLE JUDGE ROBERT E LAW		
DATE: 08/08/03		
HEARING:		
Hearing Re: MOTION TO BE RELIEVED AS C	OUNSEL.	
DOREEN PETERSON KENNETH PETERSON RALPH MICHAEL GUILLEN JR DOMONIQUE GUILLEN BRITTNAY NICOLE GUILLEN STEPHEN GUILLEN	(PET) PRO/ PER (PET) PRO/PER (MIN) (MIN) (MIN) (MIN) (MIN)	

1. No file available for review.

Page.

CIVCAL4 PROBATE/GUARDIANSHIP/CONSER'	VATORSHIP CALE	:NDAR	,0.
HONORABLE JUDGE ROBERT E LAW	J		
DATE: 08/08/03 T	IME: 8:30	DEPT: V9G	
I. CASE #: VG VS01347			
CASE NAME: MTR OF BRETT LANDO	N RULE-BEAS		
HEARING:			
Petition for Termination of Guardianship	)		
BECKY RULE			
	(PET)		
BRETT LANDON RULE-BEAS	(MIN)		

#### **BRANDI RULE**

- 1. Petitioner is the mother of the minor and contends that she can now care for the minor. Mother also contends that guardian is alienating the minor toward her.
- 2. File notice of hearing and proof of service per order prescribing notice. Court has previously waived notice to father and paternal grandparents as they are unknown. There is a due diligence declaration as to the maternal grandfather. JTD if sufficient. Guardian (maternal grandmother) has been served. Still need service on Court Investigator and Attorney Hilke.
- 3. Guardian has filed objections.
- 4. Court Investigator is requesting a continuance to 9-12-03.

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CIVCAL4		
PROBATE/GUARDIANSHIP/CONSE	RVATORSHIP CA	LENDAR
HONORABLE JUDGE ROBERT E LA	۱	
DATE: 08/08/03	TIME: 8:30	DEPT: V9G
I. CASE ##: VG VS01363		
CASE NAME: MATTER OF TRENEIS	SHA GRAYES	
HEARING:		
Petition for Appointment of Guardian		
	COL	JNSEL:
DEBURAHLEE YVONNE ATKINS TRENEISHA GRAYES AUDREY F WHITE	(PET) PRO/F (MIN) (OBJ)	PER

Petition for guardianship, person only, by godmother, minor 13. At the time of the hearing on 4-11-03 the mother withdrew her consent. Court vacated temporary order and set matter for court trail on 5-23-03. Temporary guardian then sought by exparte an order of extension of the temporary guardianship. That request was denied. On 5-23-03 court ordered mother to file and serve objections. Objections have been filed and served. Matter was referred to Court Investigator on 6-13-03. We are awaiting report.

- 1. Temporary letters issued 3-3-03.
- 2. Mother has signed consent and waiver.
- 3. Appears court intended to dispense with notice to father. However, section 2 of order not completed. Petitioner has also filed due diligence declaration as to father. JTD.
- 4. File notice of hearing and proof of personal service on the minor.
- 5. Positive D.C.S. report in file.

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSE	RVATORSHII	P CALENDAR
HONORABLE JUDGE ROBERT E LA	۸W	
DATE: 08/08/03	TIME: 8:30	DEPT: V9G
1. CASE #: VG VS01420		
CASE NAME: MTTR OF MATTHEW	ABILEZ	
HEARING:		
Petition for Appointment of Guardian		
		COUNSEL:
PATTY ABILEZ	(PET) P	RO/PER
MATTHEW ABILEZ	(MIN)	

Petition for guardianship, person only, by maternal aunt, minor 2.

- 1. Temporary orders were denied.
- 2. Confidential screening form incomplete. Sections 7 and 8 are not completed.
- 3. File notice of hearing and proof of personal service on mother and father.
- 4. File notice of hearing and proof of mailed service on grandparents and Court Investigator.
- 5. Court needs to review C.I.I.

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PROBATE/GUARDIANSHIP/C	CONSERVATORSHIP CA	ALENDAR	
HONORABLE JUDGE ROBERT E LAW			
DATE: 08/08/03	TIME: 8:30	DEPT: V9G	
1. CASE #: VG VS01428			
CASE NAME: MTTR OF PAUL	_ HURTADO & MICALE	A HURTADO	
HEARING:			
Petition for Appointment of Guardian			
	СО	UNSEL:	
MARGARET DAVIS	(PET) PR(	D/PER	
PAUL HURTADO	(MIN)		
MICALEA HURTADO	(MIN)		

Petition for guardianship, person only, by maternal grandmother, minors 3 and 4 mos.

- 1. Temporary orders were denied.
- 2. File notice of hearing and proof of mailed service on grandparents and Court Investigator. **Appears all have been served except maternal grandmother.**

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CIVCAL4 PROBATE/GUARDIANSHIP/CONS HONORABLE JUDGE ROBERT E I		
DATE: 08/08/03	TIME: 8:30	DEPT: V9G
1. CASE #: VG VS01429	<b></b>	
CASE NAME: MTTR OF VICTORIA	KAYE BAKER-ZU	INZA
HEARING:		
Petition for Appointment of Guardian	n	
	CC	DUNSEL:
CYNTHIA K MOSLER BAKER	(PET) PRC	)/PER
VICTORIA KAY BAKER-ZUNZA	(MIN)	

- 1. Temporary letters issued 6-23-03.
- 2. File notice of hearing and proof of personal service on parents. There is a request to dispense notice to father. See red tab in file.
- 3. File notice of hearing and proof of mailed service on grandparents and Court Investigator. Also as minor has Native American Ancestry file proof of mailed service on the Tribal Council.

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSEI	RVATORSHIP CALE	ENDAR	
HONORABLE JUDGE ROBERT E LA	W		
DATE: 08/08/03	TIME: 8:30	DEPT: V9G	
1. CASE #: VG VS01434			
CASE NAME: GUARDIANSHIP OF JO	OSEPH TRAYLOR		
HEARING:			
Petition for Appointment of Guardian			
REBECCA KOSKO JOSEPH TRAYLOR GERALD KOSKO	(PET) KYLE E (MIN) (PET) KYLE E		

Petition for guardianship, person only, by Friends?, minor 9.

- 1. Temporary letters issued 6-27-03.
- 2. Notice has been dispensed as to father. Did court want to dispense with notice to paternal grandparents?
- 3. Section 18 of petition not completed. File supplemental.
- 4. It is not clear if the minor is related to the petitioners. Petition indicates that the minor is "my husband's children's half brother." This sounds like they are not related and a D.C.S. report would be required.
- 5. There is apparently an open case re this minor in Ohio. Need to file consent of court from Ohio or a release of jurisdiction for this court to have jurisdiction.
- 6. Mother is in custody in Ohio. Hence, certified mailed service return receipt is permitted. **Mother served by mail. Do not see that it was by certified mail.**
- 7. File notice of hearing and proof of service on grandparents and Court Investigator. **Only grandparent served was the step-grandmother.**

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSER	VATORSHIP CALE	NDAR
HONORABLE JUDGE ROBERT E LAV	V	
DATE: 08/08/03 T	TME: 8:30	DEPT: V9G
1. CASE #: VG VS01435		
CASE NAME: MTTR OF CASONDRA	KAY KELLEY	
HEARING:		
Petition for Appointment of Guardian		
	COUN	SEL:
PAMELA K KELLEY	(PET)PRO/PER	
CASONDRA KAY KELLEY	(MIN)	

- 1. Temporary letters issued 6-26-03.
- 2. Court may wish to review confidential screening form.

Petition for guardianship, estate only, by mother, minor 11.

- 3. Set bond in the amount of \$15,356 or require assets to be placed in a blocked account.
- 4. Set hearing for filing of inventory and appraisal for 2-27-04. Set hearing for accounting review for 10-8-4. Accounting to be filed 30 days in advance.

CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR				
\W				
TIME: 8:30	DEPT: V9G			
NDREW ALLEN OCA	AMPO			
COUNS	SEL:			
(PET) PRO/PE	ER .			
(PET) PRO/PE	ER .			
	NW TIME: 8:30			

Petition for guardianship, person only, by paternal grandmother and aunt, minor 12

(MIN)...

1. Temporary letters issued 6-26-03.

ANDREW ALLEN OCAMPO

- 2. Mother has signed consent and waiver.
- 3. File notice of hearing and proof of personal service on minor.
- 4. Court has dispensed notice to father. Did court intend to dispense notice to maternal grandparents and paternal grandfather?

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CIVCAL4 PROBATE/GUARDIANSHIP/CONS HONORABLE JUDGE ROBERT E		
DATE: 08/08/03	TIME: 8:30	DEPT: V9G
1. CASE #: VG VS01437	-	
CASE NAME: GUARDIANSHIP OF	CHRISTOPHER E	ISELSTEIN ET AL
HEARING:		
Petition for Appointment of Guardia	n	
	CC	DUNSEL:
DORIS REAVES	(PET) PRO	/PER
CHRISTOPHER EISELSTEIN	(MIN)	
SERENITY FRANKS	(MIN)	

Petition for guardianship, person only, by maternal grandmother, minors 16 and 13.

- 1. Temporary letters issued 7-1-03.
- 2. No proof of service on paternal grandparents. Due diligence declarations merely say that petitioner never knew them.

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CIVCAL4 PROBATE/GUARDIANSHIP/CON HONORABLE JUDGE ROBERT I			
DATE: 08/08/03	TIME: 8:30	DEPT: V9G	
I. CASE #: VG VS01438			
CASE NAME: GUARDIANSHIP C	F SYNTHIA ROSE H	ATCH	
HEARING:			
Petition for Appointment of Guard	ian		
	СО	UNSEL:	
HOLLY WINSLOW	(PET) PRO	PER	
SYNTHIA ROSE HATCH	(MIN)		

Petition for guardianship, person only, by maternal grandmother, minor 5

- 1. Temporary letters issued 6-30-03.
- 2. File notice of hearing and proof of service per order prescribing notice.
- 3. U.C.C.J.E.A incomplete. Must be completed for the last 5 years or to date of birth of the minor, whichever is sooner.
- 4. Court may wish to review confidential screening form.

#### State of California Superior Courts

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#### PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE ROBERT E LAW

DATE: 08/08/03 TIME: 8:30 AM DEPT: V-9

CASE #: VGVS 01441

CASE NAME: GUARDIANSHIP OF ROSEALIE MARIE LAWRENCE

HEARING: PETITION FOR APPOINTMENT OF GUARDIAN

COUNSEL:

MARY CATHERINE LAWRENCE PET PROPER

ROSEALIE MARIE LAWRENCE MIN .........

Petition for guardianship, person only, by maternal grandmother, minor 3.

- 1. Temporary letters issued 7-8-03
- 2. File notice of hearing and proof of personal service on parents or due diligence declarations.
- 3. File notice of hearing and proof of mailed service grandparents and Court Investigator or due diligence declarations.
- 4. Court may wish to review confidential screening form.

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSER	VATORSHIP CALE	NDAR
HONORABLE JUDGE DAVID S COH	N	
DATE: 08/08/03 T	TME: 8:30	DEPT: VPR
I. CASE #: VPRVS00060		
CASE NAME: THE ESTATE OF BILLE	E RUTH SMARTNI	CK
HEARING:		
Hearing Re: FILING OF RECEIPTS/FI	NAL DISCHARGE C	ORDER.
	COUN	SEL:
RUTH PAYNE	(PET)	
BILLEE R CARNEY	(DEC)	
BILLEE RUTH SMARTNICK	(DEC)	
SEAN B CARNEY	(PET) PRO/PE	ER .

1. No receipts or discharge have been filed. Clerk has given notice. Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the administrator.

CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR				
HONORABLE JUDGE DAVID	S COHN		· <b>-</b>	
DATE: 08/08/03	TIME: 8:30	DEPT: VPR		
I. CASE #: VPRVS00394	·			
CASE NAME: ESTATE OF RE	IODA M COMES			
HEARING: Accounting Review	1			

COUNSEL:

Page:

RHODA M COMES (DEC)...

MATTHEW J COMES (PET) ...CALDWELL, KENNEDY & PORTER, A.

LAWRENCE M DOMES (PET) ...CALDWELL, KENNEDY & PORTER, A.

1. Status report and accounting has been filed and is scheduled to be heard on 9-26-03.

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CIVCAL4 PROBATE/GUARDIANSHIP/CONS	ERVATORSHIP C	ALENDAR
HONORABLE JUDGE DAVID S CO	HN	
DATE: 08/08/03	TIME: 8:30	DEPT: VPR
1. CASE #: VPRVS01074		
CASE NAME: MTR OF ELSPETH A	MELIA JOHNSON	
HEARING:		
Hearing Re: STATUS REPORT AND	D/OR ACCOUNTIN	lG.
	CC	UNSEL:
ELSPETH AMELIA JOHNSON	(DEC)	
MARY E SMITH	(PET)HO	OGE & MARKUM
D KEVIN PORTER	(TP )	

1. No status report or accounting has been filed. Matter was continued from 10-4-02, 3-7-03, 4-11-03 and 6-13-03. Counsel indicated that matter is in litigation. This does not negate the statutory obligation to file a written status report and have a noticed hearing on the subject. Nothing new filed.

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PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID S COHN ------

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DATE: 08/08/03 TIME: 8:30 DEPT: VPR ------

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1. CASE #: VPRVS01258

CASE NAME: ESTATE OF JUDITH EVERETT AKA JUDITH EVERTTS AKA J

**HEARING:** 

Hearing Re: STATUS REPORT.

COUNSEL:

JIMMIE WYATT (PET) ... CALDWELL KENNEDY & PORTER, A.P

JUDITH EVERETT (DEC) ...

GERALDINE JOHNSTON (PET) ... GREGORY L ZUMBRUNN

- 1. Estate is not in a condition to close due to the need to sell real property.
- 2. Set hearing for the next status report and/or account for 10-8-04. Any accounting to be filed 30 days in advance. Estate to remain open until that time.

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSE			
HONORABLE JUDGE DAVID S COI	HN		
DATE: 08/08/03	TIME: 8:30	DEPT: VPR	
1. CASE #: VPRVS01623	•		
CASE NAME: MTR OF LUCY SPOC	NER		
HEARING:			
Hearing Re: FILING OF RECEIPTS	AND FINAL DIS	CHARGE.	
	(	COUNSEL:	
BARBARA HARRIS	(PET) (	GABRIELLE R RANSELL	
LUCY SPOONER	(DEC)		
JOHN W HENRY	(TP )PR	O/PER	

- 1. Don't see receipt from American Cancer Society.
- 2. Need final discharge order.

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR HONORABLE JUDGE DAVID S COHN					
HONORABLE JUDGE DAVID S COHN					
DATE: 08/08/03 T	IME: 8:30	DEPT: VPR			
1. CASE ##: VPRVS01737					
CASE NAME: MATTER OF BERNARD	SHAMROCK				
HEARING:					
OSC re: FAILURE TO APPEAR FOR H	EARING ON 06/13	/03			
	COUN	SEL:			
SANDRA L KENDALL BERNARD SHAMROCK	(PET) TYRE K (DEC)	AMINS KATZ & GRANOF			
PEDRO SALAZAR		AMINS KATZ & GRANOF			
DAVID CORIATY	(PET) TYRE K	AMINS KATZ & GRANOF			

Matter continued from 6-13-03. Court has set matter for O.S.C. re failure to appear for hearing. Clerk has given notice.

1. Inventory and appraisal has been filed.

JAN POLSLEY BOSTAMI

BERNICE RAPPAPORT

2. Copies of investment account statements verifying the balance of cash or securities shall be filed with all inventories and/or accountings. Please file those documents.

(OBJ)...

Page:

CIVCAL4 PROBATE/GUARDIANSHIP/CONS	SERVATORSHIP	CALENDAR
HONORABLE JUDGE DAVID S CO		
DATE: 08/08/03	TIME: 8:30	DEPT: VPR
1. CASE #: VPRVS01872	- <del></del>	
CASE NAME: ESTATE OF CLARA	M WHITE	
HEARING:		
Hearing re: PETITION TO DETERM	MINE SUCCESSIO	ON TO REAL PROP
	C	OUNSEL:
DENNIS HERD	(PET) KEI	TH S KNOCHEL

Petitioner has filed the exact same petition as he filed originally and has labeled it "amended". It does not appear that anything has been amended and none of the facts have been changed by the alleged amendment. Since the last hearing the petitioner has filed declarations by 2 of the siblings that would clear up the problem below. We still need a declaration from Kelly Herd or the joinder of Kelly's issue as petitioners, or this matter cannot proceed as a petition to determine succession.

(DEC)...

CLARA M WHITE

1. Petitioner has filed disclaimers by 3 of his siblings. The property is to be distributed by intestate succession. As the decedent left no spouse the property would go to her issue. Issue means all lineal descendants of all generations, with the relationship of parent and child of each generation. Hence, unless petitioner really meant that the property should be assigned and files the appropriate documents the court will need to know whom the children of the disclaiming siblings are. Those children of the disclaiming siblings would now be in line to inherit an interest in this property. As such the children must be petitioners here, as all persons who have an interest in the property must be petitioners.

#### Continued from 4-4-03, 4-18-03 and 6-20-03. Nothing new filed.

Counsel for petitioner, in the petition to determine succession, has filed a subsequent petition asking that the first petition be granted despite potential defect. It is the position of the petitioner that renunciation isn't allowed and therefore the use of the term renunciation should be deemed void. This position is based on a 1951 case. The case was decided prior to the enactment of Pr.C. § 260 et seq. That section indicates that it is possible for an intestate beneficiary to disclaim (or renounce) his/her interest in assets of an estate. It would therefore appear that the argument presented by counsel is without merit.

(DEC)...

Counsel indicates that the heirs, other than the petitioner, really meant assignment rather than renunciation. The problem with this theory is that the persons who have signed the documents have not filed anything with the court that would allow the court to come to the conclusion that they merely misspoke themselves and meant that they were assigning their interests. If the court views the documents as disclaimers or renunciations then the interests at stake are no longer those of the persons who signed the documents, but rather their heirs. Hence, in the absence of something from the persons who signed those documents indicating that they merely misspoke themselves the petition to determine succession would have to be denied unless the additional heirs, that is the heirs of the persons who have filed renunciations, became petitioners.

Court should deny the motion.

CLARA M WHITE

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR HONORABLE JUDGE DAVID S COHN				
DATE: 08/08/03		DEPT: VPR		
1. CASE #: VPRVS01882	<del></del>			
CASE NAME: ESTATE OF DA	VID E GIBSON			
HEARING:				
OSC re: FAILURE TO APPEAR	R FOR HEARING ON 06	/13/03		
	CO	UNSEL:		
STEVEN D GIBSON	(PET) HOV	VARD R HAWKINS		
DAVID E GIBSON	(DEC)			
ANN GIBSON	(TP ) PRO PI	ΞR		

- 1. Inventory and appraisal filed. A supplement has been filed indicating that the document filed is the **final** inventory and appraisal. The inventory and appraisal combined with the declaration appears to make the document complete.
- 2. The court has the matter set for O.S.C. re failure to appear. Nothing new filed on that issue.
- 3. Ann Gibson now pro per. Lasko's office has substituted out.

		Page	:
CIVCAL4 PROBATE/GUARDIANSHIP/CONSE	RVATORSHIP	CALENDAR	
HONORABLE JUDGE DAVID S COM			
DATE: 08/08/03	TIME: 8:30	DEPT: VPR	-
1. CASE #: VPRVS01890			
CASE NAME: ESTATE OF WILLIAM	D KENNON		
HEARING:			
Hearing Re: FILING OF INVENTORY	/ & APPRAISAL		
	C	OUNSEL:	
DANNA HUGHES	(PET)C	ALDWELL, KENNEDY & PORTER A	•
WILLIAM D KENNON	(DEC)		

1. Two partial inventory and appraisal's have been filed. When will final inventory and appraisal be filed? Matter is continued from 5-23-03.

Page:

## CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR HONORABLE JUDGE DAVID S COHN

DATE: 08/08/03 TIME: 8:30 DEPT: VPR

1. CASE #: VPRVS01952

CASE NAME: ESTATE OF JOHN RENE KRAAG

**HEARING:** 

Hearing re: Inventory and appraisal

COUNSEL:

ILJA KRAAG (PET) ...M DENISE KRISTOF

JOHN RENE KRAAG (DEC)...

1. The inventory and appraisal has been filed. The matter may go O/C.

		Page:
CIVCAL4 PROBATE/GUARDIANSHIP/CONSE	RVATORSHIP C	ALENDAR
HONORABLE JUDGE DAVID S COH	HN	
DATE: 08/08/03	TIME: 8:30	DEPT: VPR
1. CASE #: VPRVS01974		
CASE NAME: MATTER OF FAY EDI	TH GRAVES	
HEARING:		
Petition to determine succession to R	Real Property	
	CC	DUNSEL:
GEORGE GRAVES	(PET) TH	E HEGNER LAW FIRM
FAY EDITH GRAVES	(DEC)	

Petition to determine succession to real property. **Continued from 1-10-03, 2-14-03** and **5-23-03**. **Nothing new filed. Suggest court dismiss without prejudice.** 

- 1. Decedent died intestate. Two of the children of the decedent predeceased the decedent. Their children would be issue of the decedent and entitled to a share of the estate. All heirs must be petitioners. On what basis does petitioner contend that he is the sole heir?
- 2. File certificate of assignment.

Caponor Court of	cam, county of car	Domaramo	Page:
CIVCAL4 PROBATE/GUARDIANSHIP/CONSE			J
HONORABLE JUDGE DAVID S COI	1N		
DATE: 08/08/03	TIME: 8:30	DEPT: VPR	
1. CASE #: VPRVS02027			
CASE NAME: ESTATE OF MARK PASKEY			
HEARING:			
Hearing re: Inventory and appraisal			
	COU	NSEL:	
KATHLEEN PASKEY	(PET) DIANA	CARLONI NOURSE	
ALISHA PASKEY	(MIN)		
NICOLE PASKEY	(MIN)		
TRAVIS PASKEY	(MIN)		
MARK PASKEY	(DEC)		
JUDY R PASKEY	(PET)CALD	WELL, KENNEDY & PC	RTER, A.
GREG ZUMBRUNN	(TA )		
JANET M HERRING	(TP )JANET	M HERRING	

1. The inventory and appraisal has not been filed. Suggest the clerk notice counsel or administrator of the need to file the documents.

Page:

CIVCAL4

PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE DAVID S COHN ------

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DATE: 08/08/03 TIME: 8:30 DEPT: VPR

I. CASE #: VPRVS02073

CASE NAME: ESTATE OF MARY EILEEN NEMETH

**HEARING:** 

Petition for Probate of Will & Letters Testamentary

COUNSEL:

BERTHA SALWAY (PET) ... DEBRA S POPINEAU

MARY EILEEN NEMETH (DEC)...

Continued from 6-13-03.

1. Will waives bond. However, petitioner is not a resident of California or the United States. In the absence of a waiver of bond from all beneficiaries bond will need to be set in the amount of \$167,930. **Bond in the recommended amount has been filed.** 

2. RFA. Set hearing for filing of inventory and appraisal for 2-27-04. Set hearing for filing of status report and/or accounting for 10-8-04. Any accounting to be filed 30 days in advance.

Page.

CIVCAL4			. ago.
PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR			
HONORABLE JUDGE DAVID S	COHN		
DATE: 08/08/03	TIME: 8:30	DEPT: VPR	
1. CASE #: VPRVS02127	·		
CASE NAME: ADA FAIRCHILD	BECK REVOCABLE 1	RUST\	
HEARING:			
Petition for REMOVAL OF TRUS SURCHARGE/APT OF SUCCES		ACCOUNTING REQUEST	ΓFOR
	CC	OUNSEL:	
CHAARYL ANN FABER	(PET)SHE	ERRI L KASTILAHN	

- 1. Petitioner is a beneficiary under the above named trust. Petitioner contends that the trustee has taken personal property of the trust and converted it to his own use. Petitioner contends that the trustee has allowed his family members to reside in the trust real property without payment of rent. Petitioner contends that the trustee has sold the trust real property to his daughter at a price that approximately \$60,000 below market value. The sale is still in escrow.
- 2. Petition is in violation of Local Rule of Court Rule 601 in that it does not contain in the caption reference to what code sections are in issue. The document should not have been accepted for filing. File an amendment.
- 3. Petitioner moved the court by way of exparte for suspension of the trustee, suspension of the sale and escrow of the real property, issuance of a citation and appointment of a temporary successor trustee. The court granted these requests exparte. Petitioner was appointed temporary trustee.
- 4. Petitioner also moved the court to permanently remove the trustee, require an accounting and impose surcharge against the trustee.
- 5. File notice of hearing and proof of service in accord with Pr.C. § 17203.
- 6. File return of citation.
- 7. The grounds for removal trustee are found at Pr.C. § 15642. The court has the power to remove and appoint trustees pursuant to Pr.C. § 17200(b)(10). The court has the power to compel redress for breach of trust . (Pr.C. § 17200(b)(12).

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSE	RVATORSHIP C	CALENDAR
HONORABLE JUDGE DAVID S COF	IN	
DATE: 08/08/03	TIME: 8:30	DEPT: VPR
1. CASE #: VPRVS02130		
CASE NAME: ESTATE OF CLIFFOR	D EUGENE BOV	VMAN
HEARING:		
Petition to determine succession to R	eal Property	
	CC	DUNSEL:
CHARLES D BOWMAN	(PET) DE	BRA S POPINEAU
CLIFFORD EUGENE BOWMAN	(DEC)	

- 1. Petitioner is acting in his capacity as trustee.
- 2. Absent objection RFA.

	·	•	Pa	ige:
	CIVCAL4 PROBATE/GUARDIANSHIP/CONSER	VATORSHIP CAI	FNDAR	
	HONORABLE JUDGE DAVID S COHN			
	DATE: 08/08/03	IME: 8:30	DEPT: VPR	
	1. CASE #: VPRVS02131			
	CASE NAME: MATTER OF EVELYN F	ERN DEXTER		
	HEARING:			
Petition to determine succession to Real Property				
		COU	NSEL:	
	MELVIN E DEXTER	(PET) DEBR	A S POPINEAU	
	EVELYN FERN DEXTER	(DEC)		

1. RFA.

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CIVCAL4 PROBATE/GUARDIANSHIP/CO HONORABLE JUDGE DAVID S		ALENDAR
DATE: 08/08/03	TIME: 8:30	DEPT: VPR
1. CASE #: VPRVS02132	·	
CASE NAME: MATTER OF CLA	AIR FLOYD DEXTER	
HEARING:		
Petition to determine succession	n to Real Property	
	cc	DUNSEL:
MELVIN E DEXTER	(PET) DEB	RA S POPINEAU
CLAIR FLOYD DEXTER	(DEC)	

- 1. Petitioner is acting as the trustee of the decedent's trust.
- 2. RFA

Page: CIVCAL4 PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR HONORABLE JUDGE DAVID S COHN -----DATE: 08/08/03 TIME: 8:30 DEPT: VPR -----

1. CASE #: VPRVS02133

CASE NAME: ESTATE OF JOAN LORRAINE MALES

**HEARING:** 

Petition to determine succession to Real Property

COUNSEL:

KENNETH L COBB (PET) ...LUNDBERG & BAXTER LLP

JOAN LORRAINE MALES (DEC)...

1. RFA

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CIVCAL4 PROBATE/GUARDIANSHIP/CONSERV	/ATORSHIP CALI	ENDAR
HONORABLE JUDGE DAVID S COHN		
DATE: 08/08/03 TI	ME: 8:30	DEPT: VPR
I. CASE #: VPRVS02136		
CASE NAME: ESTATE OF CARL FRAN	ICIS REDDICK	
HEARING:		
Petition for Probate, Letters of Tstmntry	with full authority	under IAEA.
	COUN	ISEL:
CARLOS C CASABIAN	(PET) DAVID	W BROWN
CARL FRANCIS REDDICK	(DEC)	

- 1. Will waives bond.
- 2. RFA. Set hearing for filing of inventory and appraisal for 2-27-04. Set hearing for filing of status report and/or accounting for 10-8-04. Any accounting to be filed 30 days in advance.

Dago:

CIVCAL4 PROBATE/GUARDIANSHIP/CON HONORABLE JUDGE DAVID S C			
DATE: 08/08/03	TIME: 8:30	DEPT: VPR	
1. CASE #: VPRVS02137	<del></del>		
CASE NAME: ESTATE OF NAOM	I LEE WESTERN		
HEARING:			
Petition for Letters of Admin. W/ Fu	ull Authority under IA	AEA.	
	CC	DUNSEL:	
GAIL LOTT	(PET)CALI	OWELL, KENNEDY & PORT	TER, A.
NAOMI LEE WESTERN	(DEC)		

- 1. The inventory and appraisal filed indicates that the property has no value. Then why are we probating this matter?
- 2. Petition says all heirs have waived bond. Two of the heirs have assigned their rights to petitioner. Don't see waivers of bond from Kelli Morehart or Thomas Rasch III. According to a supplement filed there are no waivers of bond. Depending on the answer to question 1 above the court may or may not want to set a minimum bond of \$10,000.
- 3. If petition granted court will have to set future dates. Set hearing for filing of inventory and appraisal for 2-27-04. Set hearing for filing of status report and/or accounting for 10-8-04. Any accounting to be filed 30 days in advance.

#### State of California Superior Courts

Page: ADD ON

#### PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE JUDGE DAVID S. COHN

DATE:08/08/03 TIME: 8:30 AM DEPT: V 10

CASE #: VPRVS 02053

CASE NAME:MTR OF JOSEPH & ARLIENE PHELPS FAMILY TRUST

HEARING: PETITION OF BENEFICIARY TO SUSPEND/REMOVE SUCCESSOR

COUNSEL:

SAMMIE STINSON PET GREGORY ZUMBRUNN

GRANT STINSON MIN CHEYENNE STINSON MIN

BEATRICE HAM OBJ DAVID W. BROWN

SAMMIE STINSON GAL

#### Continued from 7-18-03. Nothing new filed.

- 1. Requesting the following: Injunction to allow beneficiaries to remain in the residence; suspend trustee's powers; appoint temporary successor trustee; remove the current successor trustee; accounting; post a bond; surcharge current successor trustee with attorney fees personally. All appear to be within the court's discretion under PC 17200.
- 2. Notice ok.
- 3. Objections have been filed. Matter is contested and should be set down on the contested calendar.
- 4. Grounds for removal of trustee found in PC 15642: breach of trust, hostility.

Page: ADD ON

#### PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE ROBERT E LAW

DATE: 08/08/03 TIME: 8:30 AM DEPT: V-9 G

CASE #: VGVS 01390

CASE NAME: GUARDIANSHIP OF TRINITY EVE RODRIGUEZ

HEARING: PETITION FOR APPOINTMENT OF GUARDIAN

COUNSEL:

SANDY RODRIGUEZ PET CALDWELL,KENNEDY & PORTER TONY RODRIGUEZ PET CALDWELL,KENNEDY,& PORTER

TRINITY EVE RODRIGUEZ MIN

Continued from 5-30-03. Mother appeared at hearing and indicated that she objected to the guardianship. No written objections in the file. Court referred the matter to the Court Investigator. Report is in the file.

Petition for guardianship, person only, by paternal grandparents, minor 2.

- 1. Temporary letters issued 4-16-03.
- 2. File appears to be procedurally complete.

#### State of California Superior Courts

Page: ADD ON

#### PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

HONORABLE JUDGE ROBERT LAW

DATE: 08/08/03 TIME: 8:30 AM DEPT: V9G

CASE #: VCVS 00153

CASE NAME: IN THE MATTER OF THERESA L BORN HEARING: HEARING RE:

NEXT ACCOUNTING

COUNSEL:

GAIL MAREK CTE DAVID W. BROWN

THERESA L. BORN PCE

### Continued from 3-21-03 and 7-11-03. Nothing new filed.

1. Matter is set for accounting review. No accounting has been filed. Clerk has given notice. Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue citations and have administrator and counsel personally served.

Page: ADD ON

#### PROBATE/GUARDIANSHIP/CONSERVATORSHIP CALENDAR

#### HONORABLE JUDGE ROBERT LAW

DATE: 08/08/03 TIME: 8:30 AM DEPT: V9G

CASE #: VCVS 00 181

CASE NAME: IN THE MATTER OF MARY VON RAKOWSKI

HEARING: HEARING RE: FIRST ACCOUNTING

COUNSEL:

GEORGE G. VON RAKOWSKI PET JOHN J. HARRIS

MARY VON RAKOWSKI CEP MIRIAM I MORTON
FRANCES RYCEWICZ PET DAVID W. BROWN

First account current, covering 10-98 through 10-00. Continued from 7-22-02, 8-26-02, 10-21-02, 1-6-03, 3-21-03, 5-16-03, 6-20-03 and 7-11-03. Nothing new filed. Suggest the court suspend powers and set the matter for an O.S.C. re failure to file required documents and sanctions. Issue a citation and have it personally served on the conservator and counsel. On 5-16-03 the court ordered petitioner to file a proper accounting 30 days prior to 7-11-03 hearing date. As of 8-5-03 nothing has been filed.

- 1. This is not an account current. Court should order petitioner to bring the account current forthwith.
- 2. Petitioner is not requesting fees.
- 3. Attorney is requesting fees of \$2, 047.50 representing 10.5 hours of work.
- 4. There is a discrepancy in the assets in the amount of \$10,412.09. It is surmised that the now deceased original conservator spent the money. He was the spouse of the conservatee. Is the conservator anticipating action against the bond to recover the missing money?
- 5. Please explain why the Pearson family was paid \$1,000 on 9-20-98.
- 6. Not all bank and security statements have been filed. Please file the missing statements.
- 7. No future hearing date is suggested at this point, as the account needs to be brought current before we set future accountings.